



ANNUAL INFORMATIONAL
FACT SHEET
31 DEC. 1962

The information included in this brochure is hereby made available to all GEHA members in the interest of ~~keeping~~ keeping them completely appraised of the continuous and rapid growth of GEHA operations under the guidance of Directors and Officers elected from membership in the organization. All ELIGIBLE non-members are invited to participate.

Information, application forms, etc., may be obtained at the Cahiers Office in Headquarters.

STATINTL

Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2

Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2

Return of Premiums - UBLIC Program

* To Policyholders in Dec. 1962 \$ 73,000.00
Present UBLIC Reserve Fund \$190,000.00

* (This represents a Return of 33 1/3% of all
UBLIC premiums paid 1 August 1961 through
31 July 1962.)

* * *
* * *

23,092 Active Accounts as of 31 December 1962,
covering the following plans:

Association Plan
Contract Hospitalization
UBLIC Life
UBLIC Dependents Life
WAEPA Life
WAEPA Dependents Life
Contract Life
Specified Dread Diseases
Income Replacement
Air Flight Trip
Military Air Flight Trip
Travel-Matic (Annual)
Flite Plan (Annual)
Emergency Travel

* * *
* * *

GEHA PROGRAMS

United Benefit Life Insurance
WAEPA Life Insurance
Contract Life Insurance
Association Benefit Plan (Hospitalization)
Contract Hospitalization
Dread Diseases Plan
Income Replacement Plan
Air Flight Trip
Military Air Flight Trip
Travel-Matic
Elite Plan
Emergency Travel

* * *

* * *

Life Insurance

UBLIC	2,592 policies	\$32,631,000.00
WAEPA	1,139 policies	\$16,957,500.00
Contract	363 policies	\$ 3,820,000.00
Totals	4,094 policies	\$53,408,500.00

Life Insurance Claims Paid

UBLIC	6 Claims	\$96,000.00	
UBLIC Dependents	4 "	\$ 2,200.00	
Total UBLIC			\$98,200.00
WAEPA	2 "	\$55,000.00	
WAEPA Dependents	2 "	1,100.00	
Total WAEPA			\$56,100.00
TOTAL Life Ins. Claims - 14			\$154,300.00

* * * * *

Hospitalization Plans

During Year Ending 31 December 1962

Association Premiums to Underwriter \$1,662,672.98

Contract Hosp. " " " 59,562.89

TOTAL to Underwriter

\$1,722,235.87

Association Claims Paid

\$1,356,503.94

Contract " "

31,375.93

TOTAL Claims Paid

\$1,387,879.87

GEHA, INC. BALANCE SHEET AS OF 1 DECEMBER 1962
Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2

ASSETS

LIABILITIES AND SURPLUS

CURRENT ASSETS

Cash on hand in Bank	\$135,390
Accounts Receivable	\$169,340
Claims Receivable	\$ 22,095
TOTAL Current Assets	\$326,825

INVESTMENTS

Treasury Notes (UBLIC Reserve Fund)	\$167,490
Interstate Building Assn.	2,404
TOTAL Investments	\$169,894
TOTAL Assets	\$496,719

LIABILITIES

Accounts Payable	\$163,214
Trust Liability for UBLIC Reserve Fund	\$217,980
Advance Premiums	\$ 88,307
TOTAL LIABILITIES	\$469,501

EARNED SURPLUS

Balance January 1	\$ 19,362
ADD: Net Income for year 1/	\$ 7,856
BALANCE December 31	\$ 27,218
TOTAL LIABILITIES and SURPLUS	\$496,719

1/ Consists primarily of income from investments, and membership fees less postage expenses.

~~SECRET~~

31 January 1963

MEMORANDUM FOR:

25X1

Attached is the information sheet of GEHA activities which you proposed to circulate to the GEHA Members. The numbers marked through in red should be deleted as they may be possibly revealing on the number of Agency employees.

The information sheet should have an introductory statement for circulation to the Members advising, in effect, that the following information may be of interest to GEHA Members as to the scope of insurance programs being conducted on behalf of Agency employees.

Deputy Director of Security

25X1

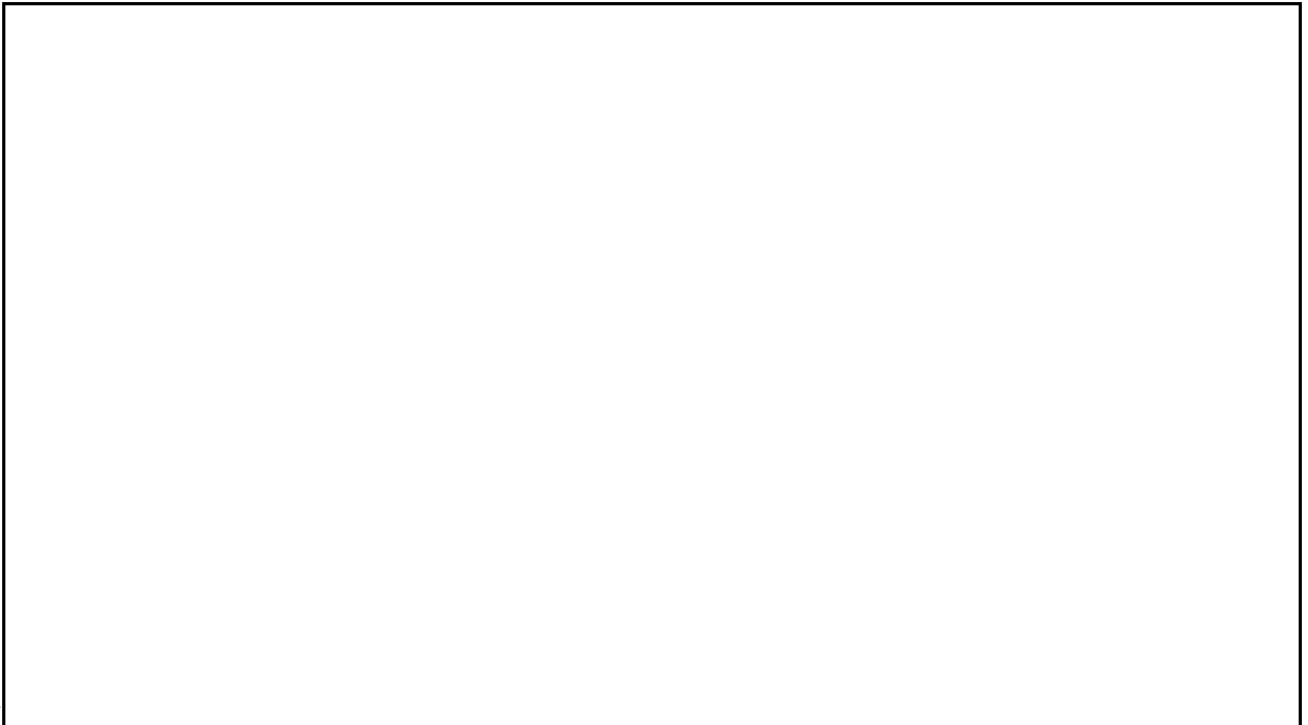
~~SECRET~~

INFORMATION SHEET ON GEHA ACTIVITIES

1 January 1962 - 31 December 1962

STAT

2



GEHA PROGRAMS

United Benefit Life Insurance

WAEPA Life Insurance

Contract Life Insurance

Association Benefit Plan (Hospitalization)

Contract Hospitalization

Dread Diseases Plan

Income Replacement Plan

Air Flight Trip

Military Air Flight Trip

Travel-Matic

Flite Plan

Emergency Travel

GEHA INFORMATIONAL FACTS

As of 31 December 1962

Life Insurance in Force

UBLIC	2,592 policies	\$32,631,000.00
WAEPA	1,139 policies	\$16,957,500.00
Contract	<u>363 policies</u>	<u>\$ 3,820,000.00</u>
Totals	4,094 policies	\$53,408,500.00

Life Insurance Claims Paid

UBLIC	6 Claims	\$96,000.00	
UBLIC Dependents	4 "	<u>\$ 2,200.00</u>	
Total UBLIC			\$98,200.00
WAEPA	2 Claims	\$55,000.00	
WAEPA Dependents	2 "	<u>1,100.00</u>	
Total WAEPA			<u>\$56,100.00</u>
TOTAL Life Ins. Claims - 14			<u>\$154,300.00</u>

* * *

Hospitalization Plans

ASSOCIATION	12,790 Policyholders
CONTRACT	<u>508</u> "
Total	<u>13,298</u> "

During Year Ending 31 December 1962

Association Premiums to Underwriter	\$1,662,672.98
Contract Hosp. " " "	<u>59,562.89</u>
TOTAL to Underwriter	<u>\$1,722,235.87</u>

Association Claims Paid	\$1,356,503.94
Contract " " "	<u>31,375.93</u>
TOTAL Claims Paid	<u>\$1,387,879.87</u>

* * *

Return of Premiums - UBLIC Program

* To Policyholders in Dec. 1962	\$ 73,000.00
Present UBLIC Reserve Fund	\$ 190,000.00

* (This represents a Return of 33 1/3% of all UBLIC premiums paid 1 August 1961 through 31 July 1962.)

STATINTL

Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2

Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2

Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2

GEHA INC. BALANCE SHEET AS OF \$1 DECEMBER 1962

ASSETS		LIABILITIES AND SURPLUS	
<u>CURRENT ASSETS</u>		<u>LIABILITIES</u>	
CASH ON HAND IN BANK	\$135,390	Accounts Payable	\$163,214
Accounts Receivable	\$169,340	Trust Liability for	
Claims Receivable	\$22,095	UBLIC Reserve Fund	\$217,980
		Advance Premiums	\$88,307
TOTAL CURRENT ASSETS	\$326,825	TOTAL LIABILITIES	\$469,501
<u>INVESTMENTS</u>		<u>EARNED SURPLUS</u>	
Treasury Notes (UBLIC Reserve Fund)	\$167,490	Balance January 1	\$19,362
Interstate Building Assn.	\$2,404	ADD: Net Income	
		for year 1/	\$7,856
TOTAL INVESTMENTS	\$169,894	BALANCE DECEMBER 31	\$27,218
TOTAL ASSETS	\$496,719	TOTAL LIABILITIES AND SURPLUS	\$496,719
		1/ Consists primarily of income from investments, and membership fees less postage expenses	

Approved For Release 2003/08/13 : CIA-RDP86-00964R000100070017-2